





Water – a precious resource

Pure, clean water is one of the essential things in life, yet it is exposed to a large number of pollutants. GRAF develops, manufactures and markets an extensive range of products for all aspects of water management. We provide solutions to global challenges, such as protecting watercourses or preventing flooding, with typical German quality. The focus is on avoiding environmental pollution and a responsible attitude to people and nature. We can draw on more than 50 years of experience.

Otto Graf GmbH was established in 1962. We spent our early years almost exclusively selling containers, barrels and tanks for winegrowers and wineries. We systematically exploited the advantage that plastic's acid and alkali resistance offers and also started to focus on tanks for industrial applications. Within a matter of a few years, we had achieved a leading position in this industry.

We picked up on the considerable potential offered by rainwater harvesting early on. In 1974, the slogan "Rainwater is free" was used to market the very first rainwater barrels, which were soon followed by other items for rainwater harvesting. We have been systematically developing this business segment ever since.

Thanks to the trust that our customers have placed in us and the commitment of our employees, our company has grown continuously and now employs a workforce of 500 people worldwide, more than 300 of whom are based in Germany. Our products are exported to more than 70 countries across the globe. Numerous innovations bear impressive testimony to the high demands we place on ourselves as a market and innovation leader for rainwater management.

Hand-in-hand with our employees and customers, we want to write the next chapter in the GRAF success story.



_ TENINGEN SITE (NEAR FREIBURG/GERMANY)

- Size 158,000 square metres
 Approx. 350 employees
 Manufacturing using injection moulding and blow moulding

_ DACHSTEIN SITE (ALSACE/FRANCE)

- Size 150,000 square metres
- Approx. 100 employeesManufacturing using injection moulding and rotation





_ HERBOLZHEIM CENTRE OF EXCELLENCE FOR GREEN RAW MATERIALS (NEAR FREIBURG/GERMANY)

- Size 65,000 square metres
- Approx. 40 employees
- Raw materials processing, materials research, injection moulding processes

ECO-FRIENDLY PRODUCTS MADE FROM RECYCLED RAW MATERIALS

Over 70 % of the raw materials used by GRAF are recycled. In-house recycling of raw materials allows us to ensure consistently high raw material quality and to make all the products in our value-added chain highly sustainable.

By building the centre of excellence for raw materials in Herbolzheim, we are continuing the consistent implementation of our sustainable production strategy for environmental products. There, Graf has been turning secondary plastic resources into high quality re-granulate since the autumn of 2018. For the first time, the plant incorporates new

technologies to link multiple process steps into an overall process stream. This pioneering technology makes the plant the only one of its kind in the world. The objective is to manufacture a plastic granulate that attains the quality level of primary products. This will eliminate more than 100,000 tonnes of ${\rm CO}_2$ emissions every year in the future.

The centre of excellence for raw materials will be the visible symbol of the leading position our expertise has adopted in the field of raw materials. It is the largest single investment in our company's more than fifty-year history.

_SUSTAINABILITY GOES BEYOND THE PRODUCT

In Germany, only 16% of all plastic waste is recycled, worldwide less than 10%. Most of the yellow bag. This involves short-lived packaging rest ends up in waste incineration. 70% of all being turned into long-lasting environmental GRAF environmental products are made from products. The Competence Centre combines for GRAF Upcyclen. This material is produced in the first time multiple process steps with new the GRAF Competence Centre for Raw Mate- plant technologies to form an integrated pro-

cess chain. The pioneering technology makes the plant the only one of its kind in the world. In this way GRAF makes an important contribution to the recycling of materials.





100,000 t LESS CO, emissions through recycling – equivalent to the CO emissions of 60,000 cars



Recycling material **FREE FROM POLLUTANTS**



80% renewable energy share used in production



State-of-the-art production facilities for LOW ENERGY CONSUMPTION



Environmental products for the SUSTAINABLE use of water



LONG SERVICE LIFE and spare parts availability

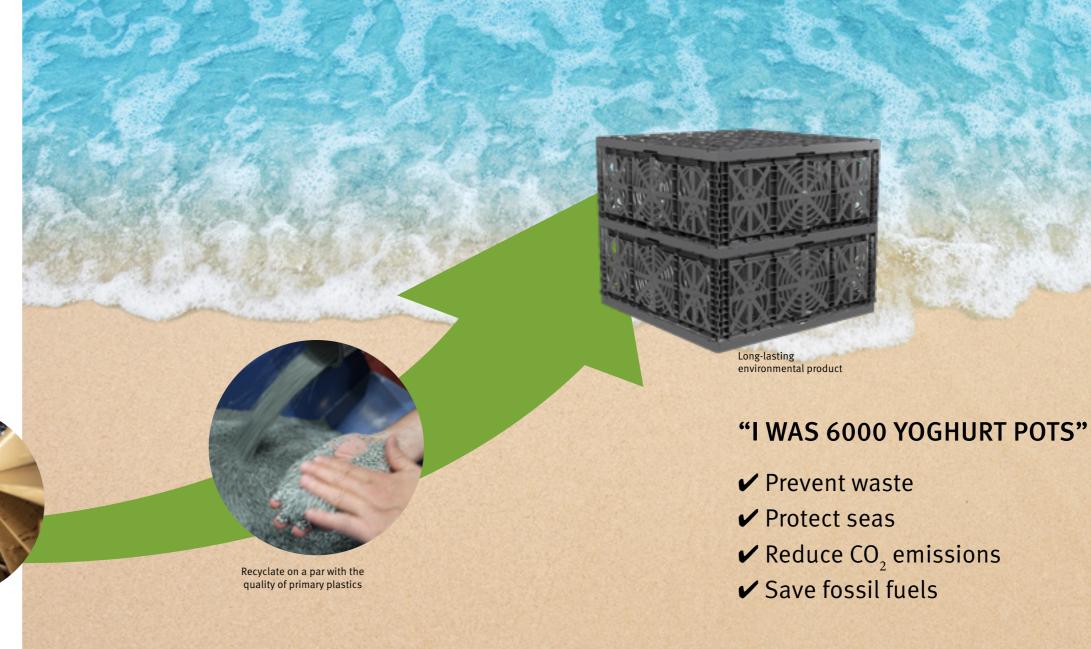








recycling process



_ NEURIED SITE

- Size 100,000 square metres
- Approx. 90 employees
- Manufacturing using rotational and blow moulding





_ EXPORTS TO OVER 70 COUNTRIES

GRAF products are exported to more than enue outside of Germany – with this figready generate more than 50% of our rev- five years.

70 countries around the world. The Graf ure set to rise in future. The share of our Group has its own national companies in company's exports in relation to our total strategically important markets. We al- products has almost doubled in the past

> **99** GRAF GENERATES OVER 50% OF ITS REVENUE OUTSIDE OF GERMANY – WITH THIS FIGURE SET TO RISE IN FUTURE. 66









GRAF UK GRAF Australia

GRAF Poland **KLARO Germany**

1962

Otto F. Graf founds Otto Graf GmbH. To begin with, he sells plastic containers and drums for fruit and wine growing, as well as industrial containers.

1974

The market launch of the first GRAF water butts lays the foundations for what is now the company's most important product segment: rain-

1978

With the market launch of underground rainwater tanks, GRAF opens up a completely new product segment.

1990

Rotational moulding production facilities in France are expanded significantly with the commissioning of what was, at that time, the largest rotary machine in Europe.

1996

1997

invests in its own injection moulding production facilities with three large-scale ma-

The Herkules tank revolutionises tank logistics. Its two patented system.

1999

The first generation of GRAF

2001

2002

opens up the segment of dec-- which is now an important range at GRAF.

2006

2008

Tremendous growth calls for the further expansion of the Teningen plant. GRAF invests in its own blow-moulding production facilities.

2009

Sustainability starts with the why GRAF opts to invest in its

2010

1st place: Otto Graf GmbH is awarded the Baden-Württemberg regional innovation

2011

At the Dachstein plant, we invest in two rotary machines of he latest generation. These

2012

GRAF Australia takes over an Australian market participant, turning it into the production site for the Pacific region.

2013

1st place once more: GRAF receives the first prize from the German Federal Ministry of Economics and Technology for he project "Developing weldng technologies for large-vol-

2014

After over ten years of intensive cooperation, Otto Graf GmbH took over Klaro GmbH, its technology partner of many years' standing in the decentralised wastewater disposal sector.

Graf UK Ltd, a new member to the GRAF Group, is formed after the takeover of an English

The takeover of a Polish company gives birth to GRAF Polska, a further sales and production location for the eastern European market.

2020

After starting operations, the centre of excellence for raw materials in Herbolzheim is the visible symbol of the leading position GRAF's expertise has adopted in the field of raw materials. The investment volume amounts to € 35 million.

ILESTONES IN OUR SUCCESS STORY

FOUR LEADING BRANDS FOR OPTIMUM MARKET DEVELOPMENT

The GRAF brand world is based on four brands the exclusive specialist trade range of Otto entiated and, as a result, optimum market cul- of course. tivation strategy. The GRAF brand represents

which differ in terms of the size of their range, Graf GmbH. We support the retail segment in their positioning and their sales channels. the spirit of partnership, focusing on manufac-This allows GRAF to pursue an extremely differ- turing target groups and planners, as a matter



Premium range

The premium brand with a comprehensive and professional product range. Distributed exclusively via specialist building materials suppliers.

www.graf-water.com







DIY range

Brand quality for specialist trade and hardware stores - clearly arranged and straightforward.

www.garantia.co.uk

Promotional range

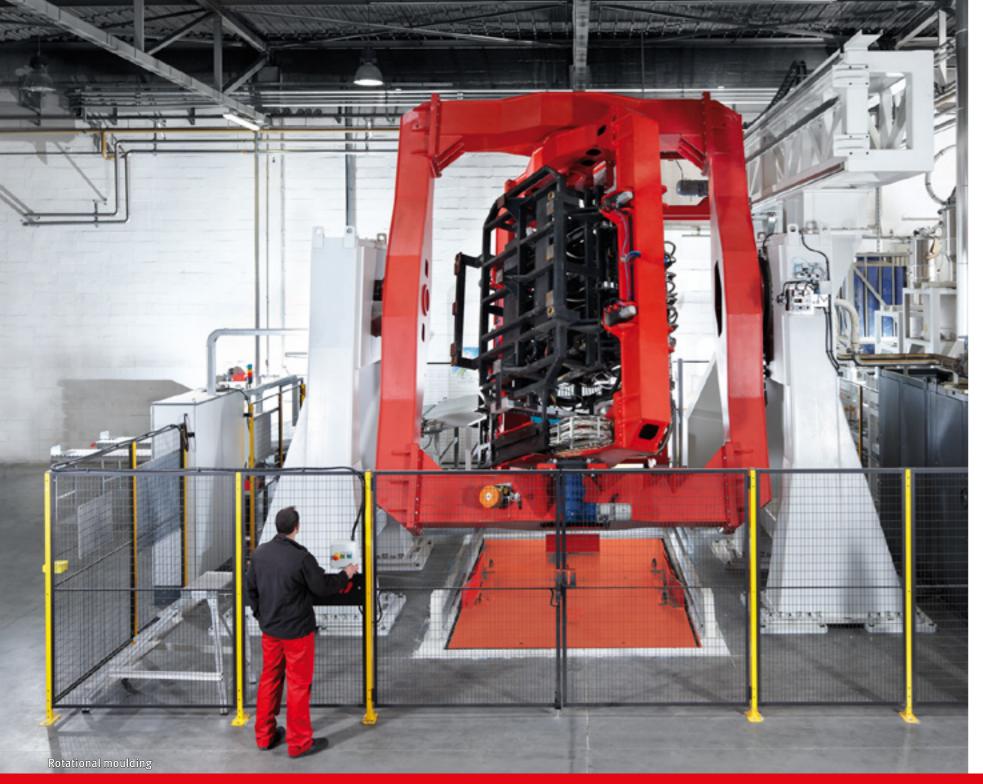
The do-it-yourself brand with the good-value basic range.

www.4rain.com

Centre of excellence for wastewater

Small-scale wastewater treatment systems and separation technology for specialist companies and as an OEM solution.

www.klaro.eu





OUR COMPETENCIES

_ PRODUCTION EXCELLENCE

The manufacturing process is essential for a **Continuous quality assurance** top-quality product. GRAF products have to The image of our products is characterised Our production facilities feature state-of-the- our quality assurance system. art equipment. This is the only way to guarantee superlative quality at attractive prices.

fulfil a wide range of requirements. As a re- by the very highest levels of manufacturing sult, we are proficient in all established procequality. The development of each tank is comdures for the manufacture of plastic products. prehensively documented. All production pa-The optimal manufacturing procedure for each rameters, such as weight, date of manufacproduct can therefore be accessed in-house. ture and material batch, are stored as part of







_ INJECTION MOULDING EXCELLENCE

GRAF broke into new ground by using injec-sioned the development and construction of tank. To manufacture this tank, GRAF commischine.

tion compression moulding to make the Carat the world's largest injection moulding ma-







at the 2010 Baden-Württemberg Innovation Prize competition with the Carat S underground tank.





_ LOGISTICS EXCELLENCE

The GRAF dealer network has grown con- with short reaction and delivery times play service awareness in our dealings with items. our retail partners. Sophisticated logistics

tinuously over the past few years. We owe a crucial role in ensuring our high standthe remarkable loyalty shown by our cus- ards. With consistently high delivery pertomers not only to the unique quality of formance of 99%, we ensure short-term our products, but also to our pronounced availability at all times, even for seasonal











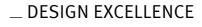












In 1974, the classic water butt laid the foundations for one of GRAF's most successful product ranges. Today, our customers can choose from a range of over 80 container shapes, sizes and colours, from bright or muted colours to modern or rustic styles!















_ ENGINEERING EXCELLENCE

Over 200 industrial property rights applica- own R&D department. This department comour achievements as a driver of innovation. sign and function to construction and statics. These innovations are growth drivers and form the basis for our commercial success.

tions and numerous awards bear witness to bines all necessary types of expertise, from de-







All GRAF products have been developed by our



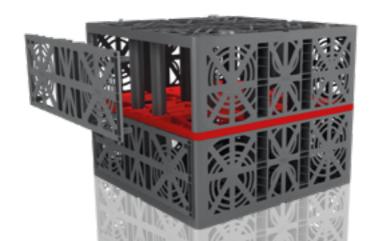


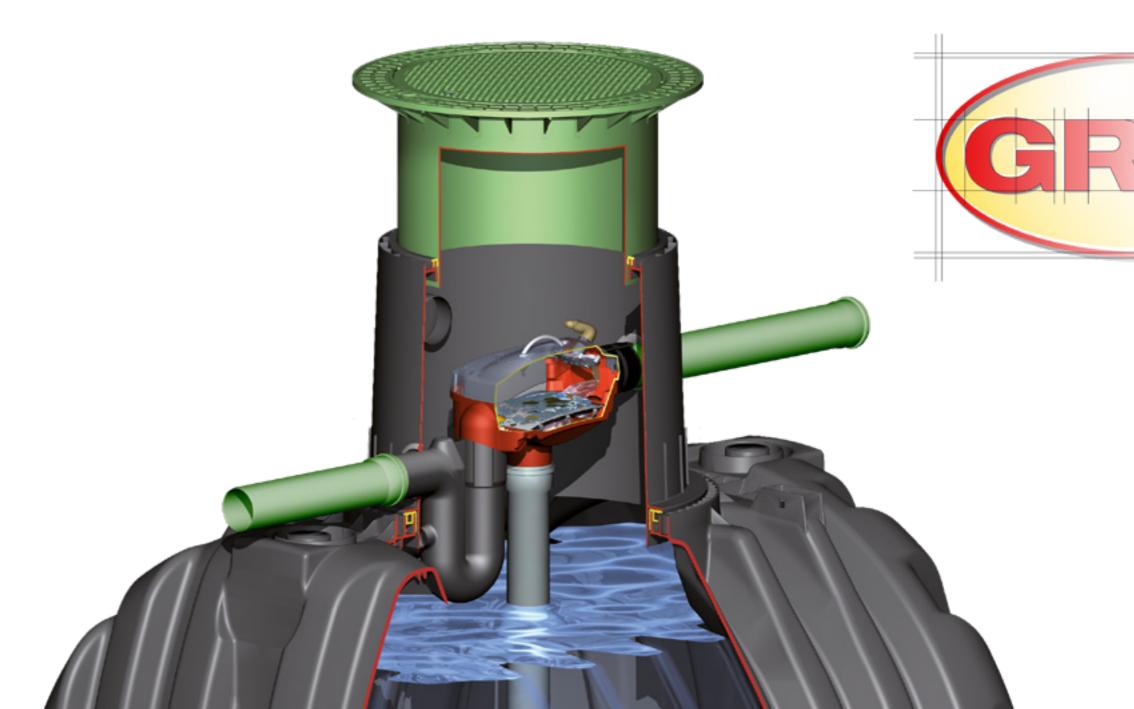












The GRAF project team

_ SUPPORT FROM CONSULTING THROUGH TO CONSTRUCTION

Providing retail partners and end customers GRAF project team with reliable service is of considerable im- Our project team provides full support for In the battle to win consumers over, a brand's portance. Offering professional and friendly larger construction projects. This ranges from profile and image are often decisive factors. support whenever you may need it is par for comprehensive support in the planning and Our marketing measures create demand and the course for us. Our sales team and the dimensioning of our systems to on-site conhelp retailers to sell our products. traditionally close relationship with special- sulting on the construction site. ist building materials suppliers guarantee top-quality service across the board.

And if any problems arise with our products later on, our excellent service department is on hand to resolve the issue quickly and eas-

Numerous reference projects at www.graf-online.de

Highly effective marketing





- GRAFTV
- Numerous product advisors
- Numerous downloads





_ PEOPLE MAKE THE DIFFERENCE

our commercial success. Their exemplary ded-tribute to GRAF's appeal as an employer. ication to achieving our company's ambitious goals has made a key contribution to our suc- Training at GRAF cess story. Today, GRAF has around 500 em- We actively live up to our social responsibility more than doubled over the last 10 years.

Employer attractiveness

GRAF has proven to be a reliable, stable employer. Its continued growth ensures security and predictability, while continuous investments in our plants foster additional confidence. Short decision-making channels and flat hierarchies enable employees to work independently and with responsibility. Fur-

The high motivation and exceptional commit- thermore, attractive overall conditions and an ment of our staff provide the foundations for extremely positive working atmosphere con-

ployees. Sales and employee numbers have towards young people. Over 50 young people have already completed their training at GRAF and were then employed on a permanent ba-

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_ EXPLORE THE GRAF PRODUCT WORLD FOR YOUR PROJECT

GRAF offers an extensive range of products for water resource management. Visit **www.graf-online.de** and discover our solutions for

- rainwater harvesting, under- & above-ground
- rainwater infiltration
- retention
- rainwater treatment

- firefighting water
- mains water
- wastewater
- separators

